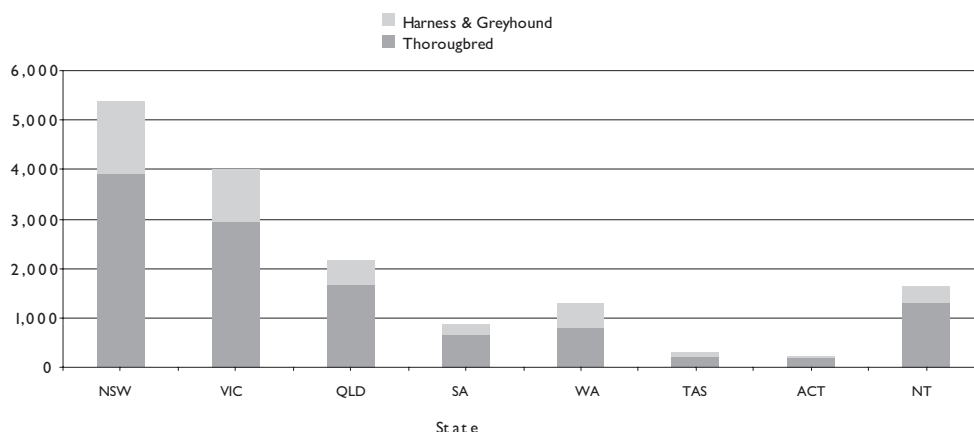


# OTHER FORMS OF GAMBLING

TABLE 84. NON THOROUGHbred TURNOVER (HARNESs, GREYHOUNDs & SPORTS BETTING) BY STATE, 2004/2005 FINANCIAL YEAR)

GAMING FORM	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	AUSTRALIA (\$M)
<b>Harness &amp; Greyhound</b>									
TAB	1,426.84	1,047.73	469.81	225.10	519.00	82.59	35.02	29.90	3,835.99
Bookmakers	50.51	8.36	28.35	10.22	7.91	2.29	5.75	305.22	418.61
<b>Total Harness &amp; Greyhound</b>	<b>1,477.35</b>	<b>1,056.09</b>	<b>498.16</b>	<b>235.32</b>	<b>526.91</b>	<b>84.88</b>	<b>40.77</b>	<b>335.12</b>	<b>4,254.60</b>
<b>Sports Betting</b>									
TAB	336.31	113.18	48.54	17.55	30.82	0.16	3.48	1.69	551.73
Bookmakers	63.45	106.05	n/a	6.84	3.87	0.00	264.44	660.80	1,105.45
<b>Total Sports</b>	<b>399.76</b>	<b>219.23</b>	<b>48.54</b>	<b>24.39</b>	<b>34.69</b>	<b>0.16</b>	<b>267.92</b>	<b>662.49</b>	<b>1,657.18</b>
<b>Total Non Thoroughbred Turnover</b>	<b>1,877.11</b>	<b>1,275.32</b>	<b>546.70</b>	<b>259.71</b>	<b>561.60</b>	<b>85.04</b>	<b>308.69</b>	<b>997.61</b>	<b>5,911.78</b>

CHART 12. THOROUGHbred, HARNESs & GREYHOUND TURNOVER BY STATE 2004/05 (TAB & BOOKMAKER)



RACING CODE	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	Total (\$M)
THOROUGHbred	3,911.70	2,964.55	1,684.07	640.71	792.82	218.37	174.77	1,313.70	11,700.69
HARNESs & GREYHOUND	1,477.35	1,056.09	498.16	235.32	526.91	84.88	40.77	335.12	4,254.60

TABLE 85. GAMING TURNOVER BY STATE, 2003/2004 FINANCIAL YEAR

Gaming Form	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	AUSTRALIA (\$M)
Lottery	130.00	15.33	1.68	0.00	0.00	2.00	2.99	0.00	152.00
Lotto, Tattsлото	866.56	864.15	558.69	234.24	421.93	59.18	36.70	29.27	3,070.72
Instant Lottery	179.30	61.97	224.85	39.81	81.77	8.31	5.98	3.67	605.66
Pools	7.16	1.91	2.98	0.62	1.31	0.20	0.17	0.06	14.41
Casino	0.00	7,656.87	5,921.08	476.62	1,367.14	972.43	90.13	809.20	17,293.47
Minor Gaming	0.00	0.00	0.00	493.86	51.51	0.00	0.00	0.00	545.37
Keno	339.60	27.97	277.52	70.43	0.00	69.10	2.12	0.00	786.74
Gaming Machines	50,314.52	23,248.50	12,176.07	6,501.87	0.00	1,038.80	2,077.19	393.39	95,750.34
Interactive Gaming	0.00	0.00	0.00	0.00	0.00	0.00	0.00	361.60	361.60
<b>Total</b>	<b>51,837.14</b>	<b>31,876.70</b>	<b>19,162.87</b>	<b>7,817.45</b>	<b>1,923.66</b>	<b>2,150.02</b>	<b>2,215.28</b>	<b>1,597.19</b>	<b>118,580.31</b>

Source: Office of Economic and Statistical Research, Australian Gambling Statistics 2005

# TOTAL GAMBLING TURNOVER

TABLE 86. GAMBLING TURNOVER 1990/91 - 2003/04 (WAGERING AND GAMING)

Year	Thoroughbred Racing (\$M)	Harness & Greyhound Racing* (\$M)	TOTAL RACING (\$M)	Sports Betting (\$M)	Gaming ** (\$M)	TOTAL GAMING & SPORTS (\$M)	TOTAL ALL BETTING (\$M)
1990/91	8,563	2,683	11,246	-	18,438	18,438	29,684
1991/92	8,299	2,739	11,038	-	20,324	20,324	31,362
1992/93	7,934	3,010	10,944	-	25,924	25,924	36,868
1993/94	8,568	2,679	11,247	-	37,518	37,518	48,765
1994/95	8,838	2,716	11,554	108	50,169	50,277	61,831
1995/96	8,835	2,697	11,532	143	60,877	61,020	72,552
1996/97	8,641	2,740	11,381	216	68,840	69,056	80,437
1997/98	8,679	2,916	11,595	351	82,958	83,309	94,904
1998/99	8,677	3,046	11,723	461	91,134	91,595	103,318
1999/00	8,976	2,822	11,798	672	102,222	102,894	114,692
2000/01	9,563	2,371	11,934	880	105,411	106,291	118,225
2001/02	9,642	3,209	12,851	1,320	110,485	111,805	124,656
2002/03	10,524	3,401	13,925	1,585	112,890	114,475	128,400
2003/04	11,150	3,865	15,016	1,426	118,580	120,007	135,022

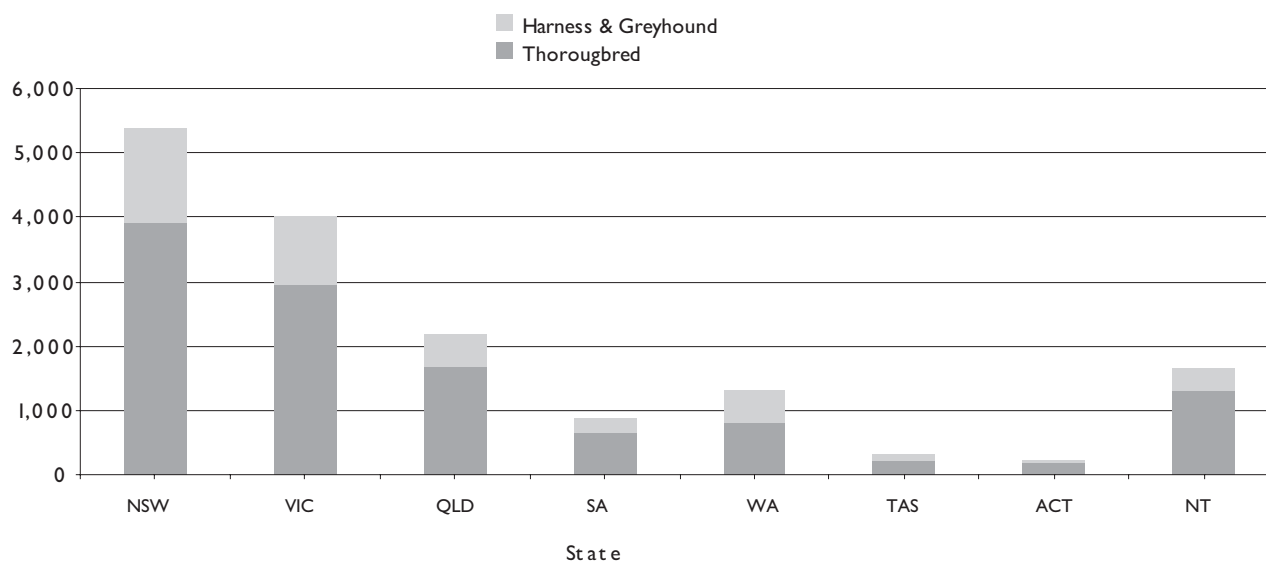
Note: Turnover Figures In Millions

\*Harness and Greyhound figures are TAB only

\*\*Gaming includes all other legal forms of betting other than wagering (racing related), such as Lottery, Lotto, Tattsлото, Pools, Gaming machines, Casino, Instant Lottery, Keno, Sports Betting, Interactive gaming and Minor gaming

Source: Tasmanian Gaming Commission, Australian Gambling Statistics 1972-73 to 2002-03  
Queensland Government, Office of Economic & Statistical Research

CHART 13. GAMBLING TURNOVER 1990/91 - 2003/04 (WAGERING AND GAMING)



Source: Tasmanian Gaming Commission, Australian Gambling Statistics 1972-73 to 2002-03

# PARI-MUTUEL BET TYPES

TABLE 87. ALL CODES PARI-MUTUEL BET TYPE DISTRIBUTION (\$) IN 2004/05

BET TYPE	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	AUSTRALIA (\$M)
WIN	2,338.35	1,471.69	894.46	343.24	493.71	121.29	80.95	59.73	5,803.42
PLACE	742.22	510.58	355.14	114.63	215.11	16.58	20.64	18.43	1,993.33
QUINELLA	317.85	205.82	98.92	36.99	41.72	21.67	11.24	5.32	739.53
EXACTA	118.19	148.11	49.96	21.69	63.32	5.95	7.10	2.47	416.79
DOUBLES	87.23	179.73	28.01	11.71	8.02	7.29	2.60	0.75	325.34
TRIFECTA	814.83	704.46	373.59	124.72	296.63	50.60	29.55	22.69	2,417.07
QUADRELLA	57.35	207.94	0.00	0.00	19.01	12.16	3.16	0.00	299.62
OTHER	218.78	21.21	103.31	28.08	34.09	58.92	2.33	4.90	471.62
<b>TOTAL</b>	<b>4,694.80</b>	<b>3,449.54</b>	<b>1,903.39</b>	<b>681.06</b>	<b>1,171.61</b>	<b>294.46</b>	<b>157.57</b>	<b>114.29</b>	<b>12,466.72</b>

Note: Not Including Fixed Odds

Other includes Superfecta, First four, Spinner, Triwin, Treble, Favourite numbers etc

Source: TAB and Tote turnover information provided by the TAB in each State

TABLE 88. ALL CODES PARI-MUTUEL BET TYPE DISTRIBUTION (%) IN 2004/05

BET TYPE	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	AUSTRALIA (\$M)
WIN	49.8%	42.7%	47.0%	50.4%	42.1%	41.2%	51.4%	52.3%	46.6%
PLACE	15.8%	14.8%	18.7%	16.8%	18.4%	5.6%	13.1%	16.1%	16.0%
QUINELLA	6.8%	6.0%	5.2%	5.4%	3.6%	7.4%	7.1%	4.7%	5.9%
EXACTA	2.5%	4.3%	2.6%	3.2%	5.4%	2.0%	4.5%	2.2%	3.3%
DOUBLES	1.9%	5.2%	1.5%	1.7%	0.7%	2.5%	1.7%	0.7%	2.6%
TRIFECTA	17.4%	20.4%	19.6%	18.3%	25.3%	17.2%	18.8%	19.9%	19.4%
QUADRELLA	1.2%	6.0%	0.0%	0.0%	1.6%	4.1%	2.0%	0.0%	2.4%
OTHER	4.7%	0.6%	5.4%	4.1%	2.9%	20.0%	1.5%	4.3%	3.8%
<b>TOTAL</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

TABLE 89. ALL CODES PARI-MUTUEL BET TYPE DISTRIBUTION (%) IN 1998/99 - 2004/05

BET TYPE	1998/99	1999/00	2000/01	2001/02	2002/03	2003/04	2004/05
WIN	44.1%	43.4%	49.5%	48.0%	46.8%	46.8%	46.6%
PLACE	18.2%	17.5%	18.5%	17.0%	16.7%	16.4%	16.0%
QUINELLA	8.2%	7.0%	7.2%	7.0%	6.7%	6.5%	5.9%
DOUBLES	1.7%	2.5%	3.1%	2.0%	2.9%	2.8%	2.6%
TRIFECTA	25.1%	24.4%	17.4%	21.0%	20.1%	20.1%	19.4%
OTHER	2.7%	5.2%	4.3%	5.0%	6.8%	7.4%	9.5%
<b>TOTAL</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

Source: TAB and Tote turnover information provided by the TAB in each State



COOLMORE AUSTRALIA, NEW SOUTH WALES

# INTERNATIONAL STATISTICS



# INTERNATIONAL RACING

TABLE 90. LEADING RACING COUNTRIES 2004

Country	Race Courses	Flat Races	Jumps Races	Individual Starters	Total Starters	Prizemoney (\$AU)	Betting Turnover* (\$AU)	Stallions	Mares	Foals
Argentina	22	7,184	-	12,694	53,315	\$80,071,219	\$478,724,068	800	11,500	6,572
Australia	479	20,072	151	30,698	200,188	\$344,183,495	\$11,150,390,000	948	28,478	17,236
Brazil	8	4,913	-	6,423	38,775	\$12,522,715	\$159,744,180	324	4,371	3,217
Canada	72	5,263	-	7,856	25,386	\$133,308,626	\$1,906,979,986	310	3,825	2,575
Chile	6	6,670	-	4,387	69,084	\$25,565,769	\$247,997,350	161	2,408	1,754
France	250	4,501	2,151	13,515	72,536	\$245,050,203	\$13,585,847,250	846	8,661	4,931
Germany	41	1,891	72	3,232	19,280	\$30,770,909	\$374,119,857	93	2,281	1,230
Great Britain	59	5,241	3,336	18,169	92,761	\$248,311,972	\$28,074,461,406	905	12,938	6,318
Hong Kong	2	710	-	1,183	9,153	\$111,328,703	\$10,297,488,316	-	-	-
India	8	2,925	-	3,954	28,209	\$15,352,727	\$287,572,287	104	2,507	1,427
Ireland	27	844	1,352	7,230	29,743	\$89,965,035	\$4,361,212,110	420	18,867	10,992
Japan	32	20,000	135	27,688	216,369	\$1,137,141,705	\$41,662,003,196	327	10,965	8,213
Korea	1	1,100	-	2,544	11,734	\$45,538,103	\$5,891,023,997	51	1,610	1,068
Macau	1	1,062	-	1,033	12,296	\$40,428,710	\$1,343,092,316	-	-	-
Malaysia / Singapore	4	1,326	-	2,297	15,434	\$40,066,201	\$1,381,200,042	6	53	49
Mauritius	1	240	-	343	2,014	\$2,720,962	\$108,418,773	-	-	-
New Zealand	64	2,671	136	5,706	31,363	\$34,427,093	\$650,015,005	207	8,590	4,509
Qatar	1	206	-	285	1,923	\$4,568,182	No Betting	11	30	20
South Africa	14	4,078	-	6,991	42,778	\$46,917,488	#	115	4,088	1,306
Thailand	6	480	-	805	6,263	\$4,971,212	\$98,841,934	45	489	189
Turkey	7	3,026	-	3,704	35,780	\$125,093,269	\$1,206,811,608	309	2,730	1,381
United Arab Emirates	4	328	-	1,127	4,002	\$37,111,969	No Betting	11	74	44
U.S.A.	175	53,403	192	68,569	445,218	\$1,185,512,941	\$22,460,411,407	3,650	58,268	34,070

TABLE 91. LEADING RACING COUNTRIES 1999-2004

Year	Flat Races	Individual Starters	Total Starters	Prizemoney (\$AU)	Betting Turnover* (\$AU)	Stallions	Mares	Foals
2004	148,134	230,433	1,463,604	\$4,040,929,205	\$145,726,355,087	9,643	182,733	107,101
2003	150,082	229,213	1,457,115	\$3,984,428,469	\$146,551,730,326	9,365	174,688	105,199
2002	161,236	228,145	1,504,232	\$4,412,086,456	\$171,762,157,104	9,403	174,688	105,199
2001	177,521	237,454	1,662,507	\$4,926,331,094	\$173,970,800,000	11,167	191,802	112,934
2000	176,563	215,997	1,610,001	\$5,007,430,366	\$159,192,000,000	12,147	195,787	110,904
1999	168,700	227,360	1,566,420	\$4,925,592,728	\$162,061,000,000	14,402	190,080	119,754

Note:

Wagering statistics include bookmaking in countries where legal.

Calculated on exchange rate of \$1 AUD = 0.572 EUR (IFHA)

\* Including On- and Off-Course Turnover for all Pari-Mutuel and Bookmakers.

# Not Returned

Some large variations due to unstable Exchange Rates and reduced reporting by some countries

Source: International Federation of Horse Racing Authorities

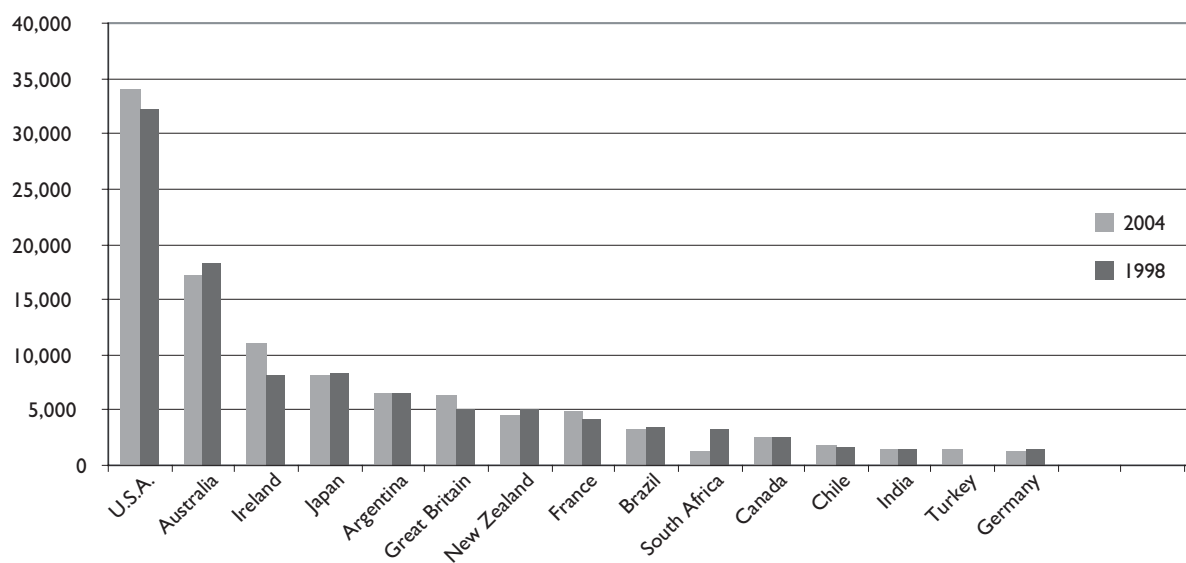
# INTERNATIONAL BREEDING

TABLE 92. INTERNATIONAL FOAL CROPS 1999 - 2004

Country	1999	2000	2001	2002	2003	2004	% Change 1999 - 2003
Argentina	6,502	6,582	6,376	6,424	6,631	6,572	-0.89%
Australia*	18,355	18,548	18,658	18,198	18,216	17,236	-5.38%
Brazil	3,432	3,391	3,201	3,429	3,238	3,217	-0.65%
Canada	2,500	2,463	2,695	2,600	2,425	2,575	6.19%
Chile	1,700	1,783	1,788	1,717	1,716	1,754	2.21%
France	4,205	4,334	4,429	4,272	4,402	4,931	12.02%
Germany	1,370	1,348	1,390	1,341	1,242	1,230	-0.97%
Great Britain	5,103	5,194	4,977	5,156	5,429	6,318	16.38%
Hong Kong	No Breeding						
India	1,494	1,512	1,349	1,372	1,372	1,427	4.01%
Ireland	8,119	8,793	9,452	10,214	10,574	10,992	3.95%
Japan	8,272	8,381	8,738	8,670	8,488	8,213	-3.24%
Korea	578	659	735	915	1,053	1,068	1.42%
Macau	No Breeding						
Malaysia / Singapore	34	36	37	36	37	49	32.43%
Mauritius	No Breeding						
New Zealand	4,991	4,958	5,082	5,060	4,750	4,509	-5.07%
Qatar	N/A	20	17	13	15	20	33.33%
South Africa*	3,237	3,342	3,097	2,493	2,493	1,306	-47.61%
Thailand	N/A	54	133	162	127	189	48.82%
Turkey	N/A	747	946	1,082	1,307	1,381	5.66%
United Arab Emirates	17	21	36	55	54	44	-18.52%
U.S.A.	32,265	34,642	33,315	32,235	34,025	34,070	0.13%
<b>TOTAL</b>	<b>102,174</b>	<b>106,808</b>	<b>106,451</b>	<b>105,444</b>	<b>107,594</b>	<b>107,101</b>	<b>-0.46%</b>

\* Figures are expected to increase for the 2004 season due to late returns and registrations  
Source: International Federation of Horse Racing Authorities

CHART 14. INTERNATIONAL FOAL CROPS 1999 VS 2004



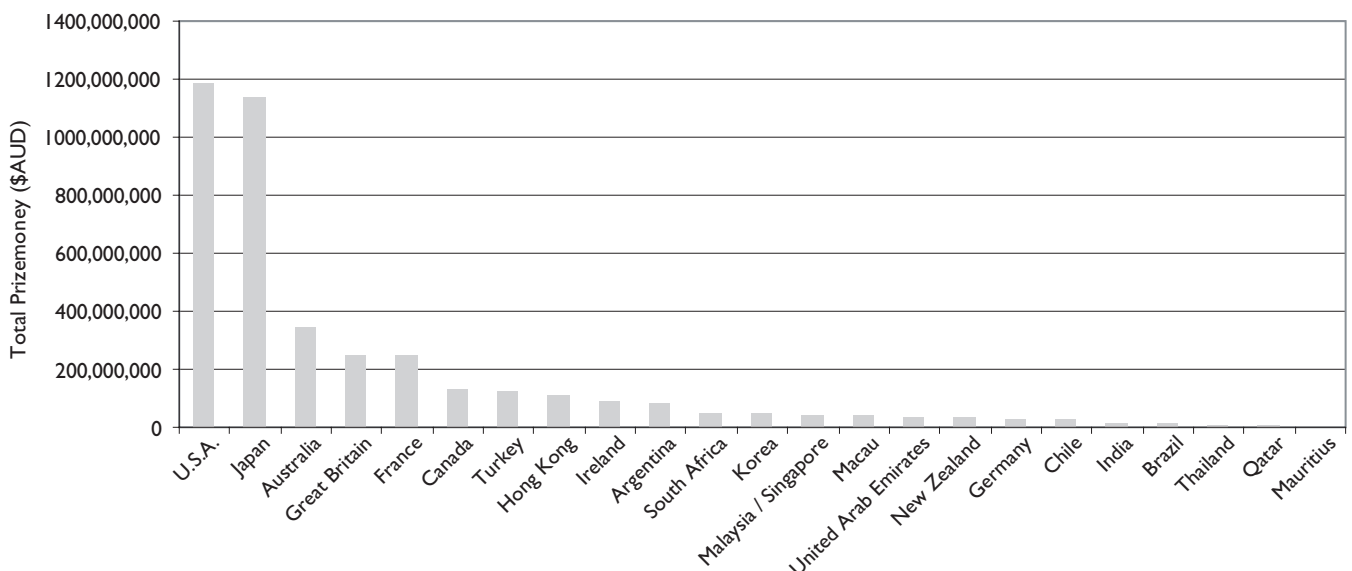
# INTERNATIONAL PRIZEMONEY

TABLE 93. INTERNATIONAL PRIZEMONEY 1999-2004

Country	1999 AUD\$	2000 AUD\$	2001 AUD\$	2002 AUD\$	2003 AUD\$	2004 AUD\$
Argentina	\$69,855,360	\$69,248,546	\$55,594,735	\$50,475,542	\$56,266,924	\$80,071,219
Australia	\$284,811,671	\$305,235,000	\$311,343,000	\$318,150,688	\$315,403,265	\$344,183,495
Brazil	\$27,440,238	\$26,171,176	\$25,071,084	\$11,874,950	\$11,901,691	\$12,522,715
Canada	\$98,025,583	\$123,149,000	\$155,474,002	\$142,682,745	\$140,910,403	\$133,308,626
Chile	\$34,299,590	\$32,413,899	\$29,372,284	\$27,998,591	\$26,189,102	\$25,565,769
France	\$193,659,679	\$197,035,817	\$203,322,569	\$218,819,159	\$222,876,550	\$245,050,203
Germany	\$39,609,202	\$40,369,162	\$36,638,498	\$36,783,188	\$32,591,107	\$30,770,909
Great Britain	\$190,238,765	\$196,727,184	\$192,621,805	\$217,148,191	\$224,000,622	\$248,311,972
Hong Kong	\$112,914,884	\$142,880,875	\$159,376,409	\$142,787,490	\$115,428,916	\$111,328,703
India	\$14,779,554	\$10,262,846	\$16,488,782	\$14,693,537	\$13,649,819	\$15,352,727
Ireland	\$44,366,780	\$52,585,984	\$70,815,173	\$76,426,342	\$83,306,628	\$89,965,035
Japan	\$1,768,598,004	\$1,678,433,984	\$1,479,362,450	\$1,298,185,275	\$1,167,318,044	\$1,137,141,705
Korea	\$135,681,127	\$82,297,093	\$82,686,154	\$38,042,419	\$39,078,955	\$45,538,103
Macau	\$58,586,945	\$65,091,146	\$74,189,153	\$53,763,721	\$42,771,515	\$40,428,710
Malaysia / Singapore	\$25,445,178	\$59,727,601	\$56,600,856	\$47,820,045	\$40,999,493	\$40,066,201
Mauritius	\$2,808,094	\$2,885,423	\$3,134,888	\$2,854,923	\$2,836,185	\$2,720,962
New Zealand	\$28,753,505	\$26,082,085	\$25,306,956	\$29,374,765	\$31,586,337	\$34,427,093
Qatar	\$3,598,695	\$4,031,332	N/A	\$3,516,493	\$3,131,208	\$4,568,182
South Africa	N/A	N/A	N/A	\$32,510,552	\$36,375,715	\$46,917,488
Thailand	\$9,525,152	\$9,050,117	\$8,252,674	\$6,142,205	\$5,503,356	\$4,971,212
Turkey	\$112,786,700	\$181,524,251	\$121,099,869	\$105,852,837	\$126,148,198	\$125,093,269
United Arab Emirates	\$30,694,573	\$44,440,180	\$48,877,594	\$40,214,639	\$34,849,894	\$37,111,969
U.S.A.	\$1,639,113,450	\$1,657,787,664	\$1,770,702,159	\$1,495,968,158	\$1,211,304,542	\$1,185,512,941
TOTAL	\$4,925,592,728	\$5,007,430,366	\$4,926,331,094	\$4,412,086,456	\$3,984,428,469	\$4,040,929,205

Source: International Federation of Horse Racing Authorities Statistics. 2004 calculated on exchange rate of \$1AUD = 0.572 EUR  
 2001 to 2003 calculated on 31/12/03 exchange rate of \$1AUD = 0.59646 EUR. 1999 to 2000 calculated on 31/12/03 exchange rate of \$1AUD = 3.83056 FRF  
 N.B. Some large variations caused by unstable Exchange Rates

CHART 15. INTERNATIONAL PRIZEMONEY 2004





# MAJOR INTERNATIONAL RACES

## KEY FACTS

- Australia has the 2nd largest number of Black Type races behind the USA
- Australia now accounts for nearly 18% of the total Black Type races of countries listed in Part I of the ICSC Blue Book

TABLE 94. WORLD SERIES OF RACING 2005

Date	Race	Country	Distance (m)/ Ground	Winner
22-Apr-05	Audemars Piguet Queen Elizabeth II Cup	Hong Kong	2000/Turf	Vengeance Of Rain (NZ)
15-May-05	Singapore Airlines International Cup	Singapore	2000/Turf	Mummify (AUS)
23-Jul-05	King George VI and Queen Elizabeth Stakes	UK	2400/Turf	Azamour (IRE)
13-Aug-05	Arlington Million	USA	2000/Turf	Powerscout (GB)
4-Sep-05	Grosser Preis von Baden	Germany	2400/Turf	Warrsan (IRE)
10-Sep-05	Irish Champion Stakes	Ireland	2000/Turf	Oratorio (IRE)
2-Oct-05	Prix de l'Arc de Triomphe	France	2400/Turf	Hurricane Run (IRE)
22-Oct-05	Carlton Draught Cox Plate	Australia	2040/Turf	Makybe Diva (GB)
23-Oct-05	Canadian International	Canada	2400/Turf	YET TO BE RUN
29-Oct-05	Breeders' Cup Classic	USA	2000/Dirt	YET TO BE RUN
29-Oct-05	Breeders' Cup Turf	USA	2400/Turf	YET TO BE RUN
27-Nov-05	Japan Cup	Japan	2200/Turf	YET TO BE RUN
11-Dec-05	Hong Kong Cup	Hong Kong	2000/Turf	YET TO BE RUN

Please note that Dubai World Cup is no longer included in the World Series  
For updated information please visit [www.racingseries.com](http://www.racingseries.com)

TABLE 95. INTERNATIONAL GROUP & LISTED RACES BY COUNTRY 2004/05

Country	Group 1	Group 2	Group 3	Listed	Total
Argentina	44	51	60	63	218
Australia	66	83	112	281	542
Brazil	29	32	42	70	173
Canada	3	9	25	32	69
Chile	18	22	23	33	96
France	26	27	54	125	232
Germany	7	12	29	63	111
Great Britain	31	40	65	147	283
Hong Kong*	5	0	0	0	5
Ireland	12	8	28	51	99
Japan*	4	6	2	0	12
Malaysia/Singapore*	1	0	0	0	1
New Zealand	23	21	34	68	146
Peru	11	14	17	34	76
South Africa	29	34	56	70	189
United Arab Emirates	4	4	7	7	22
U.S.A.	100	159	208	291	758
<b>Total</b>	<b>411</b>	<b>524</b>	<b>762</b>	<b>1335</b>	<b>3032</b>

- \* - Hong Kong - Remaining 20 races in Part II of the Blue Book
  - Japan - Remaining 202 Black Type races in Part II of the Blue Book
  - Malaysia/Singapore - Remaining 34 Black Type races in Part II of the Blue Book
- Source : ICSC Blue Book

# MAJOR INTERNATIONAL RACES

TABLE 96. WORLDWIDE RACES 1999 - 2004

Country	1999	2000	2001	2002	2003
Argentina	7,524	7,825	7,104	7,222	7,295
Australia	22,018	21,764	21,390	23,124	20,847
Brazil	7,758	5,851	5,379	5,317	5,143
Canada	5,775	5,386	5,611	5,592	5,498
Chile	5,167	6,265	6,072	6,369	6,662
France	6,363	4,250	4,313	6,530	6,612
Germany	3,032	2,835	2,418	2,458	2,135
Great Britain	7,528	4,349	7,141	7,691	8,028
Hong Kong	658	667	674	710	697
India	2,354	2,698	2,627	3,115	3,016
Ireland	1,866	718	1,935	1,994	2,166
Japan	26,688	25,500	23,955	22,407	21,402
Korea	1,060	1,104	1,118	1,094	1,106
Macau	1,157	1,222	1,214	1,116	1,100
Malaysia / Singapore	865	1,278	1,218	1,177	1,273
Mauritius	208	208	224	232	232
New Zealand	2,945	2,647	2,771	2,810	2,791
Qatar	150	150	N/A	172	185
South Africa	3,923	4,152	3,979	4,166	3,933
Thailand	500	500	500	500	500
Turkey	2,203	2,631	2,776	2,763	3,022
United Arab Emirates	331	373	425	373	357
U.S.A.	54,644	55,298	55,127	54,304	53,503
<b>Total</b>	<b>164,717</b>	<b>157,671</b>	<b>157,971</b>	<b>161,236</b>	<b>157,503</b>

Note: Includes Flat and Jump races combined



COURTESY OF STEPHEN CHERRY PHOTOGRAPHY AND THE DARWIN TURF CLUB©

# INTERNATIONAL TRENDS

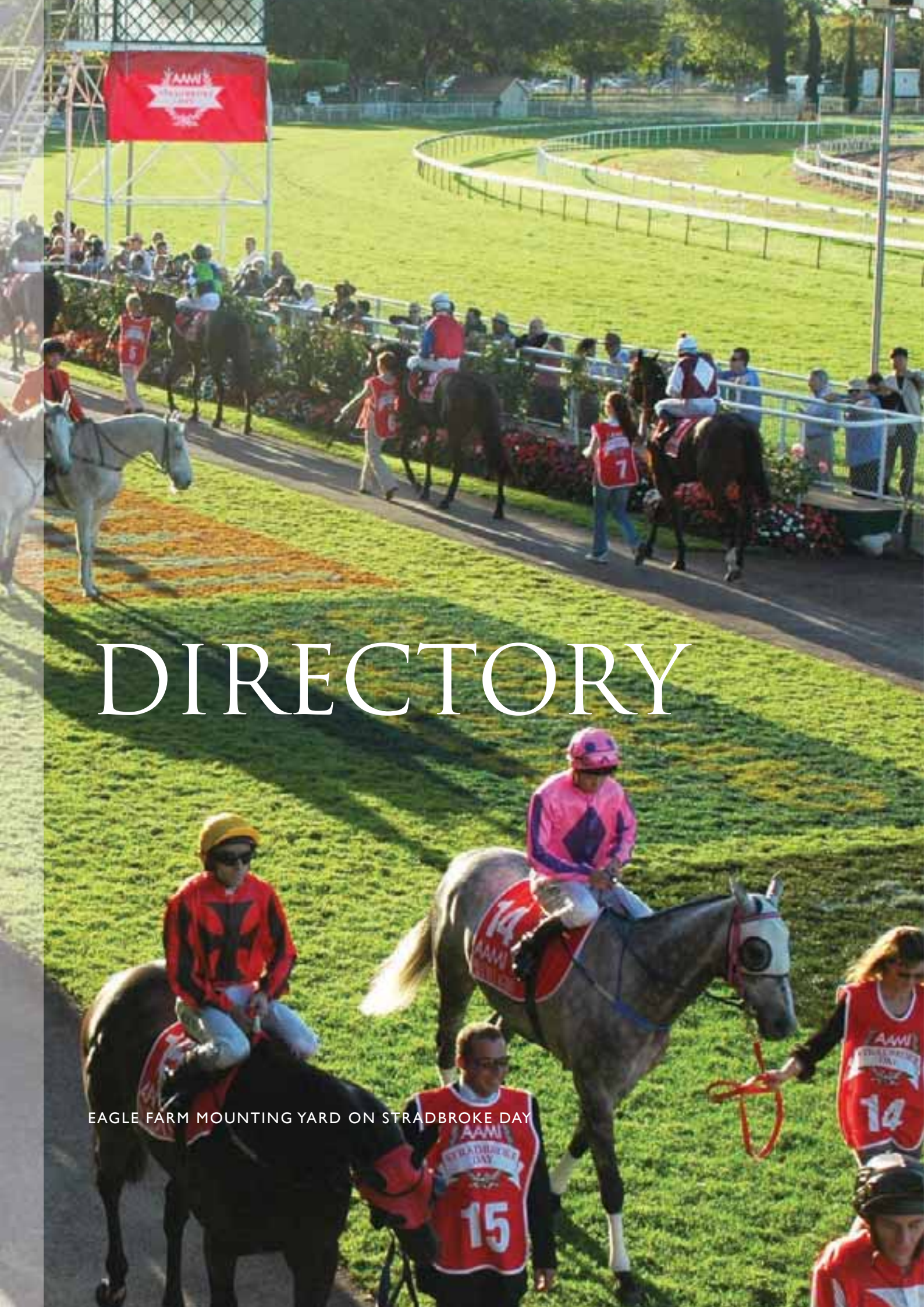
TABLE 97. WORLDWIDE INDIVIDUAL STARTERS 1999 - 2004

Country	1999	2000	2001	2002	2003	2004	% Change 2003 - 2004
Argentina	11,888	10,974	9,459	12,642	12,735	12,694	-0.32%
Australia	32,039	31,952	32,320	31,702	31,639	30,698	-2.97%
Brazil	11,013	7,788	6,864	6,895	6,449	6,423	-0.40%
Canada	7,021	6,991	7,298	7,509	7,848	7,856	0.10%
Chile	4,280	4,299	3,879	3,524	4,105	4,387	6.87%
France	10,438	7,330	7,442	12,673	13,261	13,515	1.92%
Germany	4,257	4,098	3,946	3,875	3,627	3,232	-10.89%
Great Britain	15,863	7,685	16,485	16,897	16,904	18,169	7.48%
Hong Kong	1,126	1,139	1,185	1,258	1,227	1,183	-3.59%
India	3,876	4,344	4,131	4,228	3,679	3,954	7.47%
Ireland	5,800	1,554	7,151	6,660	6,977	7,230	3.63%
Japan	30,146	29,282	29,995	29,488	28,843	27,688	-4.00%
Korea	1,360	1,351	1,423	1,712	1,727	2,544	47.31%
Macau	1,180	1,250	1,230	1,116	1,111	1,033	-7.02%
Malaysia / Singapore	2,462	2,167	2,272	2,327	2,397	2,297	-4.17%
Mauritius	366	365	356	405	368	343	-6.79%
New Zealand	5,599	5,077	5,493	5,469	5,564	5,706	2.55%
Qatar	240	241	N/A	296	283	285	0.71%
South Africa	7,537	7,497	7,447	7,241	6,945	6,991	0.66%
Thailand	900	1,000	960	912	902	805	-10.75%
Turkey	2,007	2,302	2,770	3,095	3,347	3,704	10.67%
United Arab Emirates	866	926	1,033	1,212	1,026	1,127	9.84%
U.S.A.	63,677	64,124	65,828	67,009	68,249	68,569	0.47%
Total	223,941	203,736	218,967	228,145	229,213	230,433	0.53%

TABLE 98. WORLDWIDE OVERALL STARTS 1999 - 2004

Country	1999	2000	2001	2002	2003	2004	% Change 2003 - 2004
Argentina	56,578	52,696	47,426	54,938	53,726	53,315	-0.77%
Australia	211,283	208,627	208,653	206,870	203,311	200,188	-1.54%
Brazil	61,447	52,150	45,051	43,558	41,120	38,775	-5.70%
Canada	41,176	40,657	42,739	43,718	43,233	25,386	-41.28%
Chile	65,736	65,623	64,507	66,436	63,062	69,084	9.55%
France	68,169	47,138	47,834	70,475	70,645	72,536	2.68%
Germany	27,719	25,305	23,398	23,322	20,602	19,280	-6.42%
Great Britain	78,392	48,934	82,677	83,652	83,063	92,761	11.68%
Hong Kong	8,653	8,844	8,632	9,167	8,994	9,153	1.77%
India	24,144	24,698	24,702	22,406	22,512	28,209	25.31%
Ireland	24,014	8,631	26,614	28,259	28,902	29,743	2.91%
Japan	267,834	259,503	250,182	238,771	230,293	216,369	-6.05%
Korea	12,302	12,238	12,138	11,915	11,909	11,734	-1.47%
Macau	12,900	11,560	13,959	12,852	12,719	12,296	-3.33%
Malaysia / Singapore	10,808	13,666	13,870	15,006	15,568	15,434	-0.86%
Mauritius	2,007	1,972	2,173	2,269	2,150	2,014	-6.33%
New Zealand	32,540	29,420	30,771	31,267	30,766	31,363	1.94%
Qatar	1,331	1,431	1,710	1,659	1,727	1,923	11.35%
South Africa	48,491	46,534	48,540	47,056	43,805	42,778	-2.34%
Thailand	4,000	4,000	4,000	3,800	3,765	6,263	66.35%
Turkey	20,879	25,314	28,218	31,157	32,917	35,780	8.70%
United Arab Emirates	3,216	3,727	4,241	4,293	4,076	4,002	-1.82%
U.S.A.	452,750	451,602	453,863	451,386	446,250	445,218	-0.23%
Total	1,536,369	1,444,270	1,485,898	1,504,232	1,475,115	1,463,604	-0.78%

Source : IFHA Annual Statistics



# DIRECTORY

EAGLE FARM MOUNTING YARD ON STRADBROKE DAY

# AUSTRALIAN DIRECTORY

For international callers: Omit the first "0" and dial the Australian Country Code, which is 61.

For example, to dial the Australian Racing Board (first listing below), dial 61 2 9551 7700.

NATIONAL ORGANISATIONS			
Australian Racing Board Ltd	Chairman: Mr Andrew Ramsden  Chief Executive: Mr Andrew Harding	81-83 Baxter Road MASCOT NSW 2025  PO Box 17 MASCOT NSW 1460	T: (02) 9551 7700 F: (02) 9551 7708 E: arb@australian-racing.net.au W: www.australian-racing.net.au
Australian Stud Book	Keeper: Mr Michael Ford  Deputy Keeper: Ms Melanie Hill	Locked Bag 70 RANDWICK NSW 2031	T: (02) 9663 8411 F: (02) 9663 4718 E: studbook@ajc.org.au W: www.studbook.org.au
RISA Racing Information Services Australia Pty Ltd	General Manager: Mr Brian Masters	Racing Victoria Ltd 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9258 4678 F: (03) 9258 4273 E: customerservice@risa.com.au W: www.risa.com.au
Registrar of Racehorses	Manager: Mr Keith Bulloch	PO Box 867 MASCOT NSW 1460	T: (02) 9551 7505 F: (02) 9551 7519 E: registration@racingnsw.com.au W: www.racingnsw.com.au
Animal Health Australia	Chief Executive Officer: Mr Ralph Hood	Suite 15, 26-28 Napier Close DEAKIN ACT 2600	T: (02) 6232 5522 F: (02) 6232 5511 E: rhood@animalhealthaustralia.com.au W: www.animalhealthaustralia.com.au
Australian Equine Veterinary Association	President: Dr Jonathan Lumsden  Executive Officer: Ms Jane Barry	P O Box 371 ARTARMON NSW 1570	T: (02) 9431 5080 F: (02) 9437 9068 E: aeva@ava.com.au W: www.aeva.a.com.au
Australian Horse Industry Council	President: Dr Paul O'Callaghan	PO Box 2132 GEELONG VIC 3220	T: (03) 5222 6650 F: (03) 5229 8244 E: secretary@horsecouncil.org.au W: www.horsecouncil.org.au
Australian Jumping Racing Association Inc.	Chairman: Mr Rodney Rae  Secretary/Manager: Mr John Adams	Racing Victoria Centre 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9376 3924 F: (03) 9376 4819 E: greatsurvivor8@hotmail.com W: www.ajra.org.au
Australian Trainers' Association	President: Mr Colin Alderson  Chief Executive: Mr John Alducci	400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9372 1688 F: (03) 9372 1699 E: ata@austrainers.com.au W: www.austrainers.com.au
Federation of Bloodstock Agents Australia Limited	President: Mr Les Young  Secretary: Mrs Tracy Howard	PO Box 7071 ASPENDALE VIC 3195	Tel/F: (03) 9580 7916 Mob: 0408 321 651 E: bloodstockagents@hunterlink.net.au or tracyhow@bigpond.net.au W: www.bloodstockagents.com.au
Australian Bookmakers Association	Chairman: Dr Jack Ashman  Executive Officer: Mr Tim Ryan	198 Pitt Street SYDNEY NSW 2000	T: (02) 9267 7605 F: (02) 9267 4147 M: 0419 857 926 E: ceo.aba@bookie.com.au
Australian Thoroughbred Racehorse Owners' Council	Chairman: Mr Wayne Milner	PO Box 285 TAIGUM QLD 4018	T: (07) 3869 9704 F: (07) 3269 6715 E: kmcvweigh@queenslandracing.com.au
Rural Industries Research Development Corporation Equine	Chair: Ms Jane Vincent  Research Manager: Dr John Freestone	PO Box 4776 KINGSTON ACT 2604	T: (02) 6272 4539 F: (02) 6272 5877 E: rirdc@rirdc.gov.au W: www.rirdc.gov.au
Thoroughbred Breeders Australia	Chairman: Mr Richard Turnley  Executive Officer: Mr James Peters	PO Box 650 MOSSVALE NSW 2577	T: (02) 4869 5283 F: (02) 4869 5284 Mob: 0419 279 078 E: tbaus@hinet.net.au W: www.tbaus.com

# AUSTRALIAN DIRECTORY

<b>Aushorse Ltd</b>	Chairman: Mr John Messara  Secretary: Ms Lindy Ryan	Arrowfield Stud GPO Box 3500 SYDNEY NSW 1043  2/101 Beach St COOGEE NSW 2034	T: (02) 9233 8277 F: (02) 9223 5795  T: 0433.162.017 F: (02) 9655 1347  E: aushorse@bigpond.net.au
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<b>Champions, Australian Racing Museum &amp; Hall of Fame</b>	Chairman: Mr Robert Nason  Chief Executive Officer: Ms Annette Welkamp	Postal 400 Epsom Road FLEMINGTON VIC 3031  Address Federation Square MELBOURNE VIC 3000	T: 1300 139 407  F: (03) 9376 5349 E: contact@racingmuseum.com.au W: www.racingmuseum.com.au
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<b>Australian Jockeys Association</b>	Chairman: Mr Ross Inglis  General Manager: Mr Paul Innes	PO Box 800 CASTLE HILL NSW 1765	T: (02) 9894 9629 F: (02) 9894 7148 E: jockeys@bigpond.net.au
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<b>Australian Racecourse Managers Association Inc.</b>	Chairman: Mr Warren Williams  General Manager: Mr Arthur Stubbs	PO Box 661 GREENSBOROUGH VIC 3088	T: (03) 9844 1135 F: (03) 9844 4554 E: akstubbs@optusnet.com.au W: www.racecoursemanagers.org.au
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<b>Australian Harness Racing Council Inc</b>	Chairman: Mr John Bagshaw  Chief Executive: Mr Rod Pollock	Level 7, 390 St Kilda Rd MELBOURNE VIC 3004	T: (03) 9867 8033 F: (03) 9866 8356 E: ahrc@harness.org.au W: www.harness.org.au
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<b>Greyhounds Australasia</b>	Chairman: Ms Jan Wilson  Chief Executive: Mr Craig Taberner	PO Box 239 SPRINGVALE VIC 3171	T: (03) 9548 3500 F: (03) 9548 3488 E: admin@galtd.org.au or goc@galtd.org.au W: www.galtd.org.au
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## NEW SOUTH WALES PRINCIPAL RACING AUTHORITY

<b>Racing NSW</b>	Chairman: Mr Gary Pemberton AC  Chief Executive: Mr Peter V'landys	81-83 Baxter Rd MASCOT NSW 2020 PO Box 1010 MASCOT NSW 1460	T: (02) 9551 7500 F: (02) 9551 7570 E: racing@racingnsw.com.au W: www.racingnsw.com.au
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## METROPOLITAN RACE CLUBS

<b>Australian Jockey Club</b>	Chairman: Mr David Hall  Chief Executive: Mr Tony King	Randwick Racecourse Alison Road RANDWICK NSW 2031 Locked Bag 3 RANDWICK NSW 2031	T: (02) 9663 8400 F: (02) 9662 6292 E: feedback@ajc.com.au W: www.ajc.com.au
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<b>Sydney Turf Club</b>	Chairman: Mr Alan Brown  Chief Executive: Mr Michael Kenny	PO Box 98 CANTERBURY NSW 2193	T: (02) 9930 4000 F: (02) 9930 4099 E: sydturf@stc.com.au W: www.stc.com.au
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## RACING ASSOCIATIONS

<b>Provincial Association of NSW (PANSW)</b>	Chairman: Mr Ted McCabe  General Manager - Industry: Mr Brian Judd	PO Box 1010 MASCOT NSW 1460	T: (02) 9551 7500 F: (02) 9551 7644 E: bjudd@racingnsw.com.au W: www.racingnsw.com.au/clubs.asp
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Racing NSW Country	Chairman: Mr Gordon Lindley General Manager - Industry: Mr Brian Judd	PO Box 1010 MASCOT NSW 1460	T: (02) 9551 7500 F: (02) 9551 7644 E: bjudd@racingnsw.com.au W: www.racingnsw.com.au/clubs.asp
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#### INDUSTRY BODIES

NSW Bookmakers Co-Operative Ltd	Chairman: Mr Jack Ashman Secretary/Executive Officer: Mr Ed Park	198 Pitt Street SYDNEY NSW 2000	T: (02) 9267 7605 F: (02) 9267 4147 E: bookies@citytatts.com.au
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Thoroughbred Breeders NSW Ltd	President: Mr Michael Ryan Executive Officer: Ms Sharon Hunt	PO Box 198 RANDWICK NSW 2031	T: (02) 9398 8811 F: (02) 9398 9074 E: tbnsw@bigpond.net.au W: www.tbnsw.com.au
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Master Farriers Association of NSW	President: Mr Malcolm Hunt Secretary: Mr Jim Middleton	c/- 10 Rickaby St CLAREDON NSW 2756	T: (02) 4577 3018 F: (02) 4577 2803 M: 0418 254 950 E: mfansw@mfansw.com.au W: www.mfansw.com.au
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NSW Jockeys Association	President: Mr Jon Grisedale Secretary: Mr Paul Innes	PO Box 800 CASTLE HILL NSW 1765	T: (02) 9894 9629 F: (02) 9894 7148 E: jockeys@bigpond.net.au W: www.jockeysnsw.org.au
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NSW Racehorse Owners Association	President: Mr Max Whitby	GPO Box 1506 SYDNEY NSW 2001	T: (02) 9299 4299 F: (02) 9299 3212 E: enquiries@nswroa.com.au W: www.nswroa.com.au
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Thoroughbred Racehorse Owners Association (NSW) Inc	Chairman: Mr Peter Horwitz	55 Chandos Street ST LEONARDS NSW 2065	T: (02) 9901 6108 F: (02) 9901 6106 E: peterh@horwitz.com.au
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Australian Trainers Association (NSW Branch)	President: Mr Ron Leemon Secretary: Mr Bede Murray	Godarchi Lodge 2 Manning Street WARWICK FARM NSW 2170	T: (02) 9601 7262 Mob: 0414 601 726 F: (02) 9601 7262 E: rpleemon@yahoo.com.au
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#### LABORATORY

Australian Racing Forensic Laboratory	Official Analyst: Mr Allen Stenhouse	PO Box 528 KENSINGTON NSW 1465	T: (02) 8344 5000 F: (02) 9662 6107 E: arflab@racingnsw.com.au W: www.racingnsw.com.au
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#### GOVERNMENT

Office of the Minister for Gaming & Racing	Minister: The Hon. Grant McBride, MP Racing Advisor: Mr John Braddock	Level 13, 55 Hunter Street SYDNEY NSW 2000	T: (02) 9237 2555 F: (02) 9237 2500 E: mindgr@dgr.nsw.gov.au W: www.dgr.nsw.gov.au
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Department of Gaming and Racing	Assistant Director, Racing: Mr Paul De Vaux	323 Castlereagh Street SYDNEY NSW 2000 GPO Box 7060 SYDNEY NSW 2001	T: (02) 9995 0400 F: (02) 9995 0466 E: info@dgr.nsw.gov.au W: www.dgr.nsw.gov.au
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Racing Appeals Tribunal (Statutory)	Secretary: Mr Peter V'landys Appeals Coordinator: Ms Kathy Reece	PO Box 1010 MASCOT NSW 1460	T: (02) 9551 7556 F: (02) 9551 7570 E: kreece@racingnsw.com.au W: www.racingnsw.com.au
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TABCORP Holdings Limited	Chief Executive Wagering: Mr Michael Piggott	495 Harris St ULTIMO NSW 2007 PO Box 4168 GPO SYDNEY 2001	T: (02) 9218 1323 F: (02) 9282 9524 E: piggottm@tabcorp.com.au W: www.tabcorp.com.au
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# AUSTRALIAN DIRECTORY

## VICTORIA

### PRINCIPAL RACING AUTHORITY

<b>Racing Victoria Limited</b>	Chairman: Mr Graham Duff  Chief Executive: Mr Robert Nason	400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9258 4258 F: (03) 9258 4743 E: information@racingvictoria.net.au W: www.racingvictoria.net.au
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### METROPOLITAN RACE CLUBS

<b>Victoria Racing Club</b>	Chairman: Mr Rod Fitzroy  Chief Executive: Mr Dale Monteith	448 Epsom Road FLEMINGTON VIC 3031	T: (03) 8378 0888 F: (03) 8378 0745 E: customerservice@vrc.net.au W: www.vrc.net.au
<b>Melbourne Racing Club</b>	Chairman: Mr John Dillon  Chief Executive: Mr Warran Brown	PO Box 231 CAULFIELD EAST VIC 3145	T: (03) 9257 7200 F: (03) 9257 7210 E: contact@melbournracingclub.net.au W: www.melbournracingclub.net.au
<b>Moonee Valley Racing Club</b>	Chairman: Mr Don Abell  Chief Executive: Mr John Cameron	PO Box 245 MOONEE PONDS VIC 3039	T: (03) 9373 2222 F: (03) 9370 4816 E: mvrc@mvrc.net.au W: www.mvrc.net.au

### RACING ASSOCIATIONS

<b>Country Racing Victoria Inc.</b>	Chairman: Mr Michael Caveny  Chief Executive: Mr Mark O'Sullivan	Racing Victoria Centre Level 2, 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9258 4759 F: (03) 9258 4293 E: info@countryracing.com.au W: www.countryracing.com.au
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### INDUSTRY BODIES

<b>Victorian Bookmakers' Association Ltd</b>	Joint Chairmen: Mr Paddy O'Brien & Mr Lyndon Hsu  Chief Executive: Mr John Clancy	Racing Victoria Centre 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9376 1933 F: (03) 9376 7933 E: j.clancy@vicbookmakers.com.au W: www.vicbookmakers.com.au
<b>Thoroughbred Breeders Victoria</b>	President: Mr Mike Becker  Executive Officer: Mr Richard Andrews	Racing Victoria Centre 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9376 3893 F: (03) 9376 4051 E: tbv@ozracing.net.au W: www.tbv.com.au
<b>Education and Training Centre</b>	General Manager: Mr Chris Watson  Enquiries: Ms Rhiannon McLeod	400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9258 4620 F: (03) 9258 4205 E: r.mcleod@racingvictoria.net.au W: www.racingvictoria.net.au
<b>Victorian Jockeys Association</b>	Chairman: Mr Neville Wilson  Executive Officer: Mr Des O'Keefe	Racing Victoria Centre 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9258 4709 F: (03) 9372 9944 Mob: 0412 554 155 E: vja@tsis.com.au
<b>Thoroughbred Racehorse Owners' Association</b>	Chairman: Mr Martin O'Connor  Chief Executive: Mr Peter Jurkovsky	PO Box 585 FLEMINGTON VIC 3031	T: (03) 9376 6999 F: (03) 9372 1699 E: troa@iprimus.com.au W: www.troa.com.au
<b>Australian Trainers Association (Victoria Branch)</b>	President: Mr Colin Alderson  Chief Executive: Mr John Alducci	400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9372 1688 F: (03) 9327 1699 E: ata@austrainers.com.au W: www.austrainers.com.au

### LABORATORY

<b>Racing Analytical Services Limited</b>	Laboratory Director: Dr John H Vine	Racing Victoria Centre 400 Epsom Road FLEMINGTON VIC 3031	T: (03) 9376 6760 F: (03) 9376 6875 E: rasl@rasl.com.au
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GOVERNMENT			
Minister for Gaming & Racing	Minister for Gaming & Racing: The Hon John Pandazopoulos, MP  Adviser to the Minister: Mr Jason Murray	Level 15, 55 Collins Street MELBOURNE VIC 3000	T: (03) 9651 9320 F: (03) 9651 9915 E: john.pandazopoulos@minstaff.vic.gov.au W: www.vicnet.net.au/~jpanda
Office of Gaming & Racing	Director: Mr Ross Kennedy  Manager: Mr Ged Prescott	PO Box 18055 Collins Street East MELBOURNE VIC 8003	T: (03) 9651 4910 F: (03) 9651 4900 E: gamingandracinginquiries@justice.vic.gov.au W: www.justice.vic.gov.au
Victorian Commission for Gambling Regulation	Chairman: Mr Ian Dunn  Executive Commissioner: Mr Peter Cohen	Level 5, 35 Spring Street MELBOURNE VIC 3000  PO Box 1988R Melbourne VIC 3001	T: (03) 9651 3333 F: (03) 9651 3777 E: VCGR.Inquiries@vcgr.vic.gov.au W: www.vcgr.vic.gov.au
Racing Appeals Tribunal (Statutory)	Registrar: Mr Dale Mulcahy	Level 7, 35 Spring Street MELBOURNE VIC 3000	T: (03) 9651 4910 F: (03) 9651 4900
TAB			
TABCORP Holdings Ltd	Chairman: Mr Michael Robinson  Managing Director & CEO: Mr Matthew Slatter	5 Bowen Crescent MELBOURNE VIC 3004  GPO Box 1943 MELBOURNE VIC 3001	T: (03) 9868 2350 F: (03) 9868 2400 E: infocent@tabcorp.com.au W: www.tabcorp.com.au or www.tabracing.com.au
QUEENSLAND PRINCIPAL RACING AUTHORITY			
Queensland Racing	Chairman: Mr Bob Bentley  Chief Operations Manager: Mr Malcolm Tuttle	Racecourse Rd DEAGON QLD 4017  PO Box 63 SANDGATE QLD 4017	T: (07) 3869 9777 F: (07) 3269 6715 E: info@queenslandracing.com.au W: www.queenslandracing.com.au
METROPOLITAN RACE CLUBS			
Queensland Turf Club	Chairman: Mr Bill Sexton  Chief Executive: Mr Stephen Ferguson	PO Box 21 HAMILTON CENTRAL QLD 4007	T: (07) 3268 2171 F: (07) 3868 2410 E: info@qtc.org W: www.qtc.org
Brisbane Turf Club	Chairman: Mr Ian McGrath  Chief Executive: Mr Sean Kelk	PO Box 168 HAMILTON CENTRAL QLD 4007	T: (07) 3268 6800 F: (07) 3868 1281 E: admin@doomben.com W: www.doomben.com
INDUSTRY BODIES			
Queensland Bookmakers Association	President: Mr Bob McHarg  Secretary: Mr Charles Clout	46 Blair Athol Crescent SORRENTO QLD 4217  10 Mulyan Place ASHMORE QLD 4214	T: (07) 5539 3597 F: (07) 5539 3597 E: qba@iprimus.com.au
Queensland Jockeys Association	President: Mr Richard Pratt  Secretary: Ms Pam O'Neill	PO Box 14 CLAYFIELD QLD 4011	T/F: (07) 3351 6348 M: 0401 666 745 T: (07) 3261 4880 M: 0412 657 039
Queensland Racehorse Owners' Association	President: Mr Wayne Milner	PO Box 285 TAIGUM QLD 4018	T: (07) 3869 9704 F: (07) 3269 6715 E: kmcveigh@queenslandracing.com.au W: www.qob.com.au
Queensland Racehorse Trainers Association	President: Mr Neil Boyle	20 Bilambil Street BANYO QLD 4014	T: (07) 3267 1613 M: 0411 120 429 E: neilboyle@optusnet.com.au

# AUSTRALIAN DIRECTORY

Queensland Thoroughbred Breeders and Owners Association (QTBOA)	President: Dr John Bell Secretary: Mrs Kerrie McVeigh	PO Box 285 TAIGUM QLD 4018	T: (07) 3869 9704 F: (07) 3269 6715 E: kmcveigh@queenslandracing.com.au W: www.qob.com.au
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Australian Trainers Association (Queensland branch)	President: Mr Ron Maund Secretary: Mr Daniel Guy	2 Waterford Court BUNDALL QLD 4217	T: (07) 4634 0950 F: (07) 4634 7300 T: (07) 5597 0872
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## LABORATORY

Queensland Racing Science Centre	Manager: Mr Alan Roberts	PO Box 513 ALBION QLD 4010	T: (07) 3862 1477 F: (07) 3857 0035 E: info@racing.qld.gov.au W: www.racing.qld.gov.au
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## GOVERNMENT

Office of the Minister for Public Works, Housing & Racing	Minister: The Hon. Robert Schwarten, MP Senior Policy Advisor: Mr Bruce Picard	GPO Box 2457 BRISBANE QLD 4007	T: (07) 3237 1832 F: (07) 3210 2189 E: pwhr@ministerial.qld.gov.au W: www.qld.gov.au
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Racing Division, Department of Public Works and Racing	Executive Director, Racing Division: Mr Michael Kelly	GPO Box 2457 BRISBANE QLD 4001	T: (07) 3234 1400 F: (07) 3234 1411 E: info@racing.qld.gov.au W: www.racing.qld.gov.au
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Racing Appeals Tribunal (Statutory)	Secretary: Mr Brian Bauer	GPO Box 2469 BRISBANE QLD 4069	T: (07) 3247 3304 F: (07) 3247 3300 E: rat@tribunals.qld.gov.au W: www.tribunals.qld.gov.au
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## TAB

UNITAB Ltd	Chief Executive: Mr Richard McIlwain	PO Box 248 ALBION QLD 4010	T: (07) 3637 1500 F: (07) 3262 3014 E: dick.mcilwain@unitab.com.au W: www.tabonline.com.au
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## SOUTH AUSTRALIA PRINCIPAL RACING AUTHORITY

Thoroughbred Racing S.A. Limited	Chairman: Mr Stephen Harvey Chief Executive: Mr Ian Hart	Morphettville Racecourse Morphett Road MORPHETTVILLE SA 5043 GPO Box 2646 ADELAIDE SA 5001	T: (08) 8179 9811 F: (08) 8350 0080 E: rcook@racingsa.com.au W: www.racingsa.com.au
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## METROPOLITAN RACE CLUB

South Australian Jockey Club	Chairman: Mr John Naffine Chief Executive: Mr Steve Ploubidis	Morphettville Racecourse Morphett Road MORPHETTVILLE SA 5043 PO Box 707 PARK HOLME SA 5043	T: (08) 8295 0111 F: (08) 8376 2099 E: marketing@sajc.com.au or membership@sajc.com.au or catering@sajc.com.au W: www.sajc.com.au
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## RACING ASSOCIATIONS

South Australian Racing Clubs Council	Chairman: Mr Martin Miles Chief Executive Officer: Mr Chris Biggs	Morphettville Racecourse Morphett Road MORPHETTVILLE SA 5043 GPO Box 2646 ADELAIDE SA 5001	T: (08) 8179 9805 F: (08) 8350 0064 E: cbiggs@racingsa.com.au
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## INDUSTRY BODIES

South Australian Thoroughbred Breeders Inc	Executive Officer: Ms Elaine Robertson	PO Box 2080 SOUTH PLYMPTON SA 5038	T: (08) 8297 0733 F: (08) 8371 1633 E: satb@iweb.net.au W: www.sabreeders.com.au
South Australian Bookmakers League Inc.	Executive Officer: Mr John McBain	Victoria Park Racecourse Fullarton Road ROSE PARK SA 5067	T: (08) 8223 2995 F: (08) 8232 1745 M: 0437 377 052 E: sa53922@bigpond.net.au
South Australian Jockeys Association	President: Mr Simon Price	25 Dunbar Terrace GLENELG EAST SA 5045	T/F: (08) 8294 7806 Mob: 0418 834 766 E: pricesb4@hotmail.com
South Australian Racehorse Owners Association	President: Mr Paul Saunders	Oakbank Farm PO Box 291 OAKBANK SA 5243	T: (08) 8389 7187 F: (08) 8389 7956 E: pauls@oakbankfarm.com.au
Australian Trainers Association (South Australian Branch)	President: Mr David Balfour State Executive Officer: Mr Steven Frost	PO Box 229 PLYMPTON SA 5038	T: (08) 8297 5722 F: (08) 8297 5722

## GOVERNMENT

Office of the Minister for Recreation, Sport & Racing Minister for Gambling	Minister: The Hon. Michael Wright, MP	GPO Box 1072 ADELAIDE SA 5001	T: (08) 8226 8520 F: (08) 8226 8548 E: minister.wright@saugov.sa.gov.au W: www.ministers.sa.gov.au
Office For Racing	Director Racing: Mr Denis Harvey	GPO Box 1072 ADELAIDE SA 5001	T: (08) 8204 8154 F: (08) 8204 8262 E: officeforracing@saugov.sa.gov.au W: www.racing.sa.gov.au
Office of Gambling	Director Gambling Policy: Mr David Reynolds	GPO Box 1045 ADELAIDE SA 5001	T: (08) 8226 9575 F: (08) 8211 7755 E: reynolds.david2@saugov.sa.gov.au
Office of Liquor and Gambling	Chief Commissioner: Mr Bill Pryor	GPO Box 2169 ADELAIDE SA 5001	T: (08) 8226 8410 F: (08) 8226 8512 E: olgc@agd.sa.gov.au W: www.olgc.sa.gov.au
Racing Services	Operations Manager: Ms Julie Hall	GPO Box 672 ADELAIDE SA 5001	T: (08) 8226 8611 F: (08) 8226 8622 E: racing@saugov.sa.gov.au W: www.olgc.sa.gov.au
Independent Gambling Authority	Presiding Member: Mr Stephen Howells Director: Mr Robert Chappell	Level 4, 45 Grenfell Street ADELAIDE SA 5000 PO Box 67 RUNDLE MALL SA 5000	T: (08) 8226 7233 F: (08) 8226 7247 E: iga@iga.sa.gov.au W: www.iga.sa.gov.au

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SA TAB Pty Ltd	General Manager: Mr Bruce Houston	PO Box 36 MARLESTON SA 5033	T: (08) 8354 7300 F: (08) 8354 7301 E: bronwyn.kemp@satab.com.au W: www.tabonline.com.au
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# AUSTRALIAN DIRECTORY

## WESTERN AUSTRALIA PRINCIPAL RACING AUTHORITY

Racing & Wagering Western Australia (RWVA)	Chairman: Mr Ross Bowe Chief Executive Officer: Mr Ray Bennett	14 Hasler Rd OSBORNE PARK WA 6017	T: (08) 9445 5544 F: 08) 9244 5914 E: info@rwwa.com.au W (RWVA): www.rwwa.com.au W (TAB): www.ozbet.com.au
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## METROPOLITAN RACE CLUB

The Western Australian Turf Club	Chairman: Mr Ted van Heemst Chief Executive: Alasdair Robertson	70 Grandstand Rd ASCOT WA 6104 PO Box 222 BELMONT WA 6984	T: (08) 9277 0777 F: (08) 9277 0740 E: perthtracing@perthtracing.org.au W: www.perthtracing.org.au
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## RACING ASSOCIATIONS

WA Provincial Thoroughbred Racing Association	Chairman: Mr Barry Rowcroft Executive Officer: Mr David Prance	PO Box 141 KALGOORLIE WA 6430	T: (08) 9021 2303 F: (08) 9021 7856 E: kbrc@bigpond.com
Country Racing Association of Western Australia	President: Mr Dixie Solly Secretary: Mr Arnold Carter	67 Federal Street ALBANY WA 6330 PO Box 217 PORT HEDLAND WA 6721	T: (08) 9173 1042 F (08) 9173 1086 E: phracing@westnet.com.au W: www.waturf.org.au/country/default.htm

## INDUSTRY BODIES

WA Bloodhorse Breeders' Association Inc	President: Ms Sally Oakes Executive Officer: Ms Veronica Jackson-Smith	PO Box 178 BELMONT WA 6984	T: (08) 9277 9880 F: (08) 9479 1880 E: bloodho@bigpond.net.au W: www.watba.com.au
WA Bookmakers Association Inc.	President: Mr Manuel Kalaf Executive Officer: Ms Alison Brown	PO Box 671 VICTORIA PARK WA 6979	T: (08) 9361 2022 F: (08) 9361 2929 E: waba@bigpond.net.au
WA Farriers' Association	Secretary: Mr Garry Woolaway	170 Lillie Road GIDGEGANNUP WA 6083	T: (08) 9574 6156 Mob: 0409 293 792
WA Jockeys' Association	President: Mr Bernie Ryan Secretary: Mr Jim Beake	44 Lyall Street REDCLIFFE WA 6104 88 Arlunya Avenue CLOVERDALE WA 6105	T/F: (08) 9277 4529 M: 0418 941 328 T: (08) 9277 4131 F: (08) 9277 2638 M: 0403 434 250 E: jim.beake@optusnet.com.au
WA Racehorse Owners' Association Inc	President: Mr John Burt Executive Officer: Ms Tracey Carey	PO Box 404 BELMONT WA 6984	M: 0412 044 888 T/F: (08) 9478 6466 W: www.warao.com.au
WA Racing Trainers' Association	President: Mr Allan R Taylor Secretary: Mr Brian C Paddick	75 Gardiner Street BELMONT WA 6104	T: (08) 9277 1049
Australian Trainers' Association (Western Australian Branch)	President: Mr Colin H Webster State Executive Officer: Mr Gary Holland	8 Ennis Place ASCOT WA 6104	T: (08) 9277 4003 F: (08) 9277 4181 E: chwester@bigpond.com.au
Southern Districts Thoroughbred Association Inc	President: Mr J Kelly Secretary: Mr John Simmons	PO Box 324 ROCKINGHAM WA 6168	T: (08) 9527 2570 T/F: (08) 9524 1721

**LABORATORY**

Racing Chemistry Laboratory Chemistry Centre (WA)	Manager: Mr Charles Ivan Russo	125 Hay St EAST PERTH WA 6004	T: (08) 9222 3419 F: (08) 9222 3434 E: crusso@ccwa.wa.gov.au W: www.ccwa.wa.gov.au
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**GOVERNMENT**

Office of the Minister for Racing & Gaming	Minister: The Honourable Mark McGowan MLA Principal Policy Officer for Racing: Mr Jon Nichols	20th Floor 197 St George's Terrace PERTH WA 6000	T: (08) 9222 9111 F: (08) 9222 9410 E: jnichols@dpc.wa.gov.au
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Department of Racing, Gaming & Liquor	Director General: Mr Barry Sargeant	1 <sup>st</sup> Floor, 87 Adelaide Terrace EAST PERTH WA 6004 GPO Box 6119 EAST PERTH WA 6892	T: (08) 9425 1888 F: (08) 9325 1636 or (08) 9221 7108 E: policy@rgl.wa.gov.au W: www.rgl.wa.gov.au
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Racing Penalties Appeal Tribunal (Statutory)	Registrar: Mr Doug Smith	1 <sup>st</sup> Floor, 87 Adelaide Terrace EAST PERTH WA 6004	T: (08) 9425 1805 F: (08) 9221 9838 W: www.rgl.wa.gov.au
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**TAB**

WA TAB	See entry for RWWA		
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**TASMANIA  
PRINCIPAL RACING AUTHORITY**

Tasmanian Thoroughbred Racing Council	Chairman: Mr Geoffrey Harper Executive Officer: Ms Charlotte Dickie	GPO Box 743 HOBART TAS 7001	T: (03) 6233 4313 F: (03) 6224 4691 E: c.dickie@totetas.com.au W: www.tasracing.com.au
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**METROPOLITAN RACE CLUBS**

Tasmanian Turf Club	Chairman: Mr Rod Thirkell-Johnston AM Chief Executive: Mr Robert Biffin	Tasman Park MOWBRAY TAS 7248 Po Box 340 MOWBRAY HEIGHTS TAS 7248	T: (03) 6326 1070 F: (03) 6326 5138 E: admin@turclubtas.com W: www.tasmanianturfclub.com
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Tasmanian Racing Club	Chairman: Mr Geoffrey Harper Chief Executive: Mr Michael Wisby	PO Box 45 GLENORCHY TAS 7010	T: (03) 6272 9492 F: (03) 6272 1429 E: admin@tasracingclub.tas.gov.au
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**INDUSTRY BODIES**

Thoroughbred Breeders Tasmania	President: Mr Philip Swinton Vice-President: Mr Graeme McCulloch	379 Birrallee Rd WESTBURY TAS 7303	F: (03) 6393 2363 M: 0419 207 017 E: parkcrest@vision.net.au F: (03) 6392 2220 M: 0417 018 895 E: grenville@tassie.net.au
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Tasmanian Bookmakers Association	President: Mr Barry Heawood Secretary: Ms Fay Bailey	PO Box 86 LINDISFARNE TAS 7015	T/F: (03) 6243 9310 M: 0418 439 319 E: bookkeep@tassie.net.au
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Tasmanian Racehorse Owners Association State Council	President: Mr Ray Shipp Secretary: Mr Barry Springfield	GPO Box 1233 HOBART TAS 7001	T: (03) 6326 3834 F: (03) 6326 7530 E: bjs@aapt.net.au
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# AUSTRALIAN DIRECTORY

Australian Trainers Association (Tasmanian Branch)    President: Mr Walter McShane    505 Colebrook Road CAMPANIA TAS 7026    M: 0409 532 961  
 Secretary: Mrs Christine Crook    F: (03) 6260 4220

Tasmanian Jockey's Association    President: Mr Ken Moore    PO Box 56 LATROBE TAS 7307    T: (03) 6426 2821  
 Secretary: Mr Kevin Ring    F: (03) 6426 2821  
 M: 0407 066 113

## GOVERNMENT

Office of the Minister for Racing and Gaming    Minister: The Hon. Jim Cox, MHA    Public Building 53 St Johns Street LAUNCESTON TAS 7250    T: (03) 6336 2250  
 Senior Adviser, Racing & Gaming: Mr Steve Old    F: (03) 6223 7610  
 E: jim.cox@parliament.tas.gov.au  
 W: www.tas.gov.au

Racing Services Tasmania    Director of Racing: Mr Tony Murray    Level 2, Henty House 1 Civic Square LAUNCESTON TAS 7250    T: (03) 6336 2450  
 F: (03) 6334 2347  
 E: tony.murray@dier.tas.gov.au or info@dier.tas.gov.au  
 W: www.dier.tas.gov.au/racing

Tasmanian Gaming Commission    Senior Executive Officer: Ms Helen Gangell    GPO Box 1374 HOBART TAS 7001    T: (03) 6233 3534  
 F: (03) 6233 2886  
 E: gaming@treasury.tas.gov.au  
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Tasmanian Racing Appeal Board (Statutory)    Secretary: Mrs Julie Hannon-Barclay    PO Box 1329 LAUNCESTON TAS 7250    T: (03) 6336 2450  
 F: (03) 6334 2347  
 E: trab@racing.tas.gov.au  
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## TAB

TOTE Tasmania    Chief Executive: Mr Terry Clarke    28 Davey Street HOBART TAS 7000    T: (03) 6233 4433  
 F: (03) 6224 3598  
 E: customerservice@thetote.com.au  
 W: www.thetote.com.au

## NORTHERN TERRITORY PRINCIPAL RACING AUTHORITY

Thoroughbred Racing NT    Chairman: Mr Stewart Cox    PO Box 589 DARWIN NT 0820    T: (08) 8941 1566  
 Chief Executive: Mr Des Friedrich    F: (08) 8981 4493  
 E: dtc@darwinturfclub.org.au  
 W: www.darwincup.com.au

## METROPOLITAN RACE CLUBS

Darwin Turf Club Inc.    Chairman: Mr Charles Burkitt    Dick Ward Drive FANNIE BAY NT 0820    T: (08) 8941 1566  
 Chief Executive: Mr Des Friedrich    GPO Box 589 DARWIN NT 0801    F: (08) 8981 4493  
 E: dtc@darwinturfclub.org.au  
 W: www.darwincup.com.au

Alice Springs Turf Club Inc    Chairman: Mr Kevin Hickmott    Pioneer Park Racecourse ALICE SPRINGS NT 0871    T: (08) 8952 4977  
 Manager: Mr Andrew O'Toole    PO Box 181 ALICE SPRINGS NT 0871    F: (08) 8953 0426  
 E: info@alicespringsturfclub.org.au  
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## INDUSTRY BODIES

Northern Territory Bloodhorse Breeders Association    Executive Officer: Mr Denis McLoughlin    GPO Box 1614 DARWIN NT 0801    T: (08) 8985 2544  
 F: (08) 8985 6593  
 E: denismac@octa4.net.au

Racehorse Owners Association of the Northern Territory Inc.    President: Mr Gary Smart    M 0419 815 324  
 Secretary: Ms Valda Ioane    E: smartpaving@bigpond.com

## GOVERNMENT

Office of the Minister for Racing,  
Gaming & Licensing      Minister:  
The Honourable Sydney Stirling,  
MHA      Parliament House  
DARWIN NT 0800  
GPO Box 3146  
DARWIN NT 0801      Te (08) 8901 4052  
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Racing, Gaming & Licensing      Manager of Racing:  
Mr Malcolm Richardson      GPO Box 1154  
DARWIN NT 0801      T: (08) 8999 1312  
F: (08) 8999 1303  
E: edward.berry@nt.gov.au  
W: <http://www.nt.gov.au/nt/licensing>

Racing Appeals Tribunal  
(Statutory)      Secretary:  
Mr Malcolm Richardson      GPO Box 1154  
DARWIN NT 0801      T: (08) 8999 1326  
F: (08) 8999 1303  
E: malcolm.richardson@nt.gov.au

NT TAB Pty Limited      General Manager:  
Mr Tony Flanagan      69 Progress Drive NIGHTCLIFF  
NT 0810      T: (08) 8948 8600  
F: (08) 8948 5583  
W: [www.tabonline.com.au](http://www.tabonline.com.au)

## AUSTRALIAN CAPITAL TERRITORY PRINCIPAL RACING AUTHORITY

Canberra Racing Club Inc.      Chairman:  
Mr Howard Powell AM      PO Box 1  
WATSON ACT 2602      T: (02) 6241 3888  
F: (02) 6241 5697  
E: [canberraracing@thoroughbredpark.com.au](mailto:canberraracing@thoroughbredpark.com.au)  
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## RACE CLUB

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## INDUSTRY BODIES

A.C.T. Bookmakers Association      President:  
Mr John Cramp      PO Box 474  
WODEN ACT 2606      T: (02) 6288 8255  
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## GOVERNMENT

Office of the Minister for Sport,  
Racing & Gaming      Minister for Sport & Recreation,  
Racing & Gaming:  
Mr Ted Quinlan, MLA      Legislative Assembly for the  
Australian Capital Territory  
GPO Box 1020  
CANBERRA ACT 2601      T: (02) 6205 0001  
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Gambling & Racing Commission      PO Box 214  
CIVIC SQUARE ACT 2608      T: (02) 6207 0359  
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E: [gamblingandracing@act.gov.au](mailto:gamblingandracing@act.gov.au)  
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# INTERNATIONAL DIRECTORY

## INTERNATIONAL AUTHORITIES

Asian Racing Federation	ASIAN RACING FEDERATION Secretariat Office P.O Box 17 MASCOT NSW 1460, Australia	Chairman: Dr Lawrence Wong Secretary General: Mr Andrew Harding	T: + 61 2 9551 7700 F: + 61 2 9551 7708 E: arb@australian-racing.net.au W: www.asianracing.org
Caribbean	CONFEDERACION HIPICA DEL CARIBE PO Box 1675 Canovanas, PUERTO RICO 00729	Chief Executive: Mr Carlos F. Ramirez	Tel : +1 787 724 6060 Fax : +1 787 256 1069 E: info@clasicocaribe.org W: www.clasicocaribe.org
International Federation	INTERNATIONAL FEDERATION OF HORSERACING AUTHORITIES 46 place Abel Gance, 92100 Boulogne Cedex, France	Chairman: M. Louis Romanet Commercial Director: Mr Maurits Bruggink	T: +33 1 49 10 20 15 F: +33 1 47 61 93 32 E: secretarygeneral@horseracingintfed.com W: www.horseracingintfed.com
South America	ORGANISATION SUD AMERICAINE DE L'ELEVAGE DE PUR SA Thoroughbred Breeding Organisation Cerrito 1446, 2 Piso, 1010 BUENOS AIRES ARGENTINA	President of the Executive Technical Council: Mr Jose Luis Caldani	T: +54 11 4311 30 11 ext.4291 F: +54 11 4313 77 65 E: karinaecalderon@osafweb.org W: www.osafweb.org
North America	ASSOCIATION OF RACING COMMISSIONERS INTERNATIONAL (ARCI) 2343 Alexandria Drive, Suite 200 Lexington, KY 40504	President & CEO: Mr Edward J. Martin	T: + 1 859 224 7070 F: + 1 859 224 7071 E: ewaters@arci.com W: www.arci.com

## INTERNATIONAL - COUNTRIES

Algeria	Société des Courses Hippiques et du Pari Mutuel SCHPM 81, rue Boualem Ghaboub Hacem Badi El Harrach Alger ALGERIE	Manager: Dr Bessadi Mohamed Rafik	T: + 213 21 82 88 13 to 15 F: + 213 21 82 88 15 to 18 E: direction_generale@schpm-djazair.com W: www.schpm-djazair.com
Argentina	JOCKEY CLUB ARGENTINO Avenida Alvear 1345, 1014 BUENOS AIRES	President: Mr Bruno Quintana	T: + 54 11 4815 6483 F: + 54 11 4815 91 91 E: info@jockeyclub.org.ar W: www.jockeyclub.com.ar
Austria	JOCKEY CLUB FÜR ÖSTERREICH Rennsekretariat des Direktoriums im Magna Racino Pferdepromenade 4, Stall 8 2483 EBREICHS DORF	Senior Steward: Magister Anton Karl	T: + 43 2254 9000 1509 F: + 43 2254 9000 1513 E: direktorium.galopp@magnaracino.at
Bahrain (Kingdom of)	EQUESTRIAN AND HORSE RACING CLUB PO Box 5029, Bahrain	General Director: Mr Tawfiq Sayad Sharaf Al Alawi	T: + 973 17 44 0000 F: + 973 17 44 2777 E: studbook@barelco.com.bh W: <a href="http://horseracingbahrain.com">http://horseracingbahrain.com</a>
Belgium	JOCKEY CLUB DE BELGIQUE Chaussée de la Hulpe, 53, I 180 BRUXELLES	Secretary General: Mr Michel Puissant	T: + 32 2 672 72 48 F: + 32 2 672 54 77 E: michel.puissant@jockey-club.be W: <a href="http://www.jockey-club.be">www.jockey-club.be</a>



Brazil	JOCKEY CLUB BRASILEIRO 501 Avda Pdte A.Carlos, 3 Andar, 20020-010 RIO DE JANEIRO-RJ	President: Mr Luiz Alfredo Aranha d'Escragnolle Taunay	T: + 55 212 297 66 55 F: + 55 212 220 31 51 E: jcbsec@terra.com.br W: www.jcb.com.br
	JOCKEY CLUB DE SAO PAULO Rua Bento Frias, 248 – Cidade Jardim SAO PAULO, SP 05423-050	President: Mr Vincente Paolillo	T: + 55 11 2161 8300 F: + 55 11 2161 8406 or + 55 11 2161 8413 E: zicopam@terra.com.br W: www.hcj.com.br
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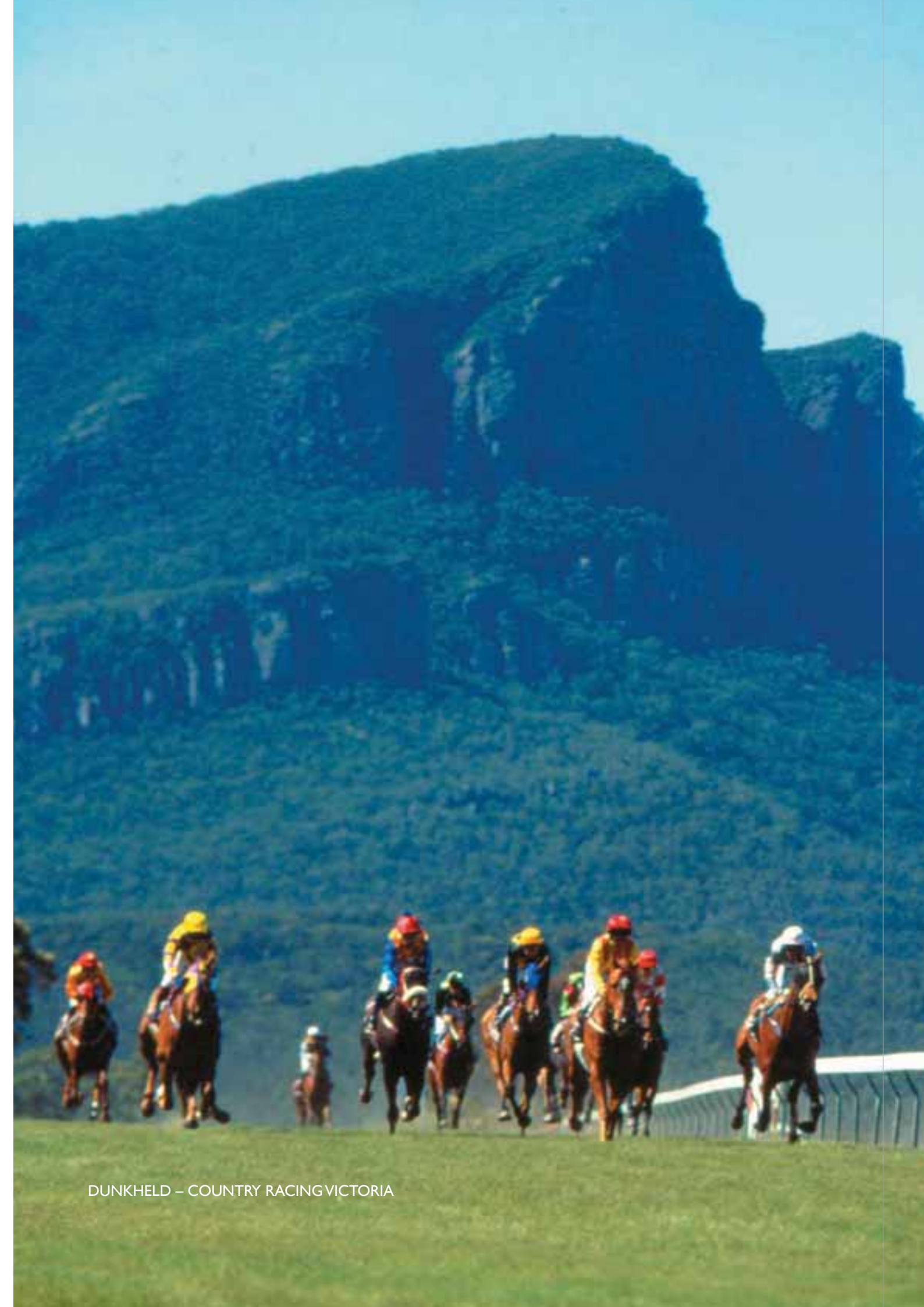
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